



**EMBASSY OF THE REPUBLIC OF
UZBEKISTAN IN JAPAN**



***Embassy of the Republic of Uzbekistan in Japan
invites***

Japanese companies, organizations and associations to the

**INVESTMENT FORUM IN NUKUS
in Karakalpakstan Republic of Uzbekistan**

November 1-2, 2019

The forum is organized by Karakalpakstan Republic Administration in cooperation with the Ministry of Investment and Foreign Trade of the Republic of Uzbekistan.

Participation of foreign companies from Europe, Asia, CIS, America in the forum is expected.

Participants will receive detailed information about the investment potential of the Karakalpakstan Republic of Uzbekistan, as well as will have an opportunity to establish direct contacts with Uzbek partners and discuss possibilities for mutually beneficial cooperation.

The potential of Karakalpakstan Republic in Uzbekistan offer large opportunities for investment, trade and tourism.

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**We hope that Karakalpakstan will
become next destination for Your
another successful business project.**

カラカルパクスタン共和国の投資ポテンシャル



基本情報

- 面積 — 16万6000平方キロメートル
- 州政府所在地 — スクス市 (人口 - 31万1100人)
- 人口: 180万人超
- 基礎自治体: 1市、15区
- 隣接自治体:
 - 東隣 - ナボイ州、ブハラ州
 - 西隣 - カザフスタン、トルクメニスタン
 - 北隣 - カザフスタン
 - 南隣 - ホレスム州、トルクメニスタン

ライフライン

- 電費: 1kWh当り 0.04USD
- 上水道: 1m³当り 0.31USD
- 天然ガス: 1m³当り 0.12USD
- 移動体通信事業者: «Utmobile», «UMS», «Beeline», «Ucell», «Perfectum Mobile»

交通インフラ

- 自動車道と自動車幹線道路の長さ — 11,061km
国際路線M-37が通過している。
クングラード—アストラハーン—ヴォロシンスク港を結ぶトランジット路線が通ることが見込まれている。
- 鉄道の長さ — 845.3km
タシケント、アルマトイ、ヴォルゴグラード、サラトフまでの定期便あり。
- 空港 — 所在地: スクス市
スクス市からタシケント、サマルカンド、テルメズ、アクトベ、アルマトイ、ヴォロネジ、モスクワ、オデッサ、サマラ、サンクトペテルブルグまでの定期便が運航

輸出ポテンシャル

カンゾウエキス 1478万6000USD — 46%	胡麻 106万USD — 3.3%
野菜・果物 838万4000USD — 26.1%	アルテミア・サリーナ 99万5000USD — 3.1%
カンゾウ根 425万5000USD — 13.2%	日用品 31万1500USD — 0.9%
テキスタイル製品 402万3000USD — 12.5%	パーミキュライト 24万6000USD — 0.7%
化学製品 222万3000USD — 6.9%	

気候

最低気温: -5°Cから-8°C
平均気温: 26°Cから28°C
最高気温: 40°Cから45°C



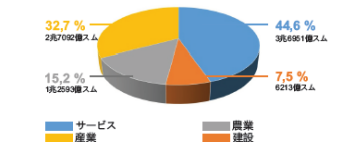
特恵措置

- 自由貿易特区 (ネクス・ファルム)
- 小規模産業特区 (アマダリヤ小規模産業特区、ホジェイリ小規模産業特区、ナムバイ小規模産業特区、クングラード小規模産業特区、ベルニ小規模産業特区、タヒヤタシュ小規模産業特区、ムイナク小規模産業特区)
- 小規模産業特区内では、不動産物件の賃料「ゼロ」提供システムが実施されている。
- 新規に立ち上げられた産業分野における中小・零細企業については、統一税の支払いが免除される:
 - ムイナク、シュマナイ、カンリクル、タフタクブル、ナムバイの各地区
 - 2022年1月1日まで
 - その他の地区 — 2022年1月1日まで

観光ポテンシャル

- 文化・歴史の聖地: 48の歴史遺産、42のモニュメント・遺構、27の考古遺跡、230以上の考古学施設が存在する。
- 観光名所:
 - UVアヴィソフキー記念国立芸術博物館、アヤズ、カラ、ギャウル、カラ、ジズスル、シタマンバ、タラウ、カラ、シルビク、マサムムハ
- 新規観光ルート:
 - ペイネウォムイナク—ネクス—バダイトゥガイ—ブストン—アヤズ—カラ—ヒヴァ
- 観光地:
 - ウズベキスタン—クニャウル—ゲルチネ—ネクス—ホジェイリ—シルビク—アヤズ—カラ—ブストン—ヒヴァ、その他

2017年の域内総生産



天然資源・原料

- 煉瓦・瓦材料 — 3401万5000m³
- 自然外装石 — 624万1400m³
- セメント材料 — 1億3998万7800m³
- セラミック材料 — 3137万4000m³
- 石膏・無水物 — 650万6000トン
- 石灰岩 — 3億997万2500トン
- 砂砂利 — 1286万300m³
- 建設用石材 — 1億726万3700m³
- 建設用砂 — 1752万1000m³
- タルク、タルク石 — 2243万3700トン
- 長石原料および珪灰石 — 5200トン
- パーミキュライト — 55万6300トン
- ばら輝石 — 1300m³
- 岩塩 — 4億837万トン

投資の優先分野

- 製薬
- 私立教育機関
- 化学産業
- 建材生産
- 観光
- 甘草の高次加工保存、包装

海外投資

- カラカルパクスタン共和国で事業を行っている外資企業・合併企業: 87
- 外資系企業の2017年の貿易高: 6億1330万USD
- ・中小企業数: 11714
- ・14の金融機関の支店57店舗がある
- サクセスストーリー: 海外投資の入る企業のうち、成功を収めている企業として「Uz-Kor Gas Chemical」、「NUKUSELECTROAPPARAT」などがある。

1 INFORMATION ABOUT THE REGION



1.1 BACKGROUND

Political and Administrative Structure. The Republic of Karakalpakstan is a sovereign democratic republic, being a structural part of the Republic of Uzbekistan. Karakalpakstan's administrative center is Nukus City, with the republic itself consisting of 15 districts. The constitution and the laws of Karakalpakstan were drafted in line with the constitution and the laws of Uzbekistan. The republic has its own flag, emblem and anthem. The Jokargy Kenes (Parliament) of Karakalpakstan, represented by the Chairman of Jokargy Kenes, offers overall guidance for the republic. The highest executive body of Karakalpakstan is the Council of Ministers approved by the Jokargy Kenes. The chairman of the Council of Ministers of Karakalpakstan is also a member of the Cabinet of Ministers of Uzbekistan.

Location: Karakalpakstan is located in the north-western part of Uzbekistan. Surrounded on all sides by land. The total length of its borders is 2,403.3 km. In the south, it has a 784.1 km border with Turkmenistan.



In the west it borders the Mang'istau region of Kazakhstan. In the north it borders the Aktyubinsk region of Kazakhstan. In the north-east it has a 990 km border with the Kyzylorda region of Kazakhstan. In the south-east it neighbors the Khorezm and Bukhara regions, with 263.2 km and 66 km borders respectively. In the east it neighbors the Navoi region, along a 300 km border.





Area: Karakalpakstan is the largest region of Uzbekistan, with its total area being **166,600** sq km.



Nukus is the largest city **307,400** inhabitants.



Population: As of 2018, Karakalpakstan's population is **1,842,400**. The population density is 11.06 per sq km.



Popular Languages: Karakalpak, Uzbek, Russian, Kazakh and English

1.2 NATURAL RESOURCES

Karakalpakstan has significant deposits of natural gas, gold, oil, metals, and other mineral resources. There are natural deposits of potassium, limestone and phosphorites, all required for facing and wall materials, which have been explored.

Notably Karakalpakstan is fifth in Uzbekistan, in regards to confirmed deposits of minerals per capita. The main mineral deposits are located in the Karauzyak, Amudarya, Kungrad, Berunly and Nukus districts. Between one and three mineral deposits have been explored in each region.



INFORMATION ABOUT THE REGION

1.3 LABOR RESOURCES

As of January 1st 2018, Karakalpakstan's permanent population amounted to a total of 1,842,400 persons, representing a 24,900 person or 1.4% increase from 2017.

In 2017 Karakalpakstan's labor resources reached 1,055,900 persons, representing a growth of 13,700 persons or 1.3%, from 2016.

The urban population –



905.6 thousand persons, representing **49.2%** of the total population

The rural population –



936.8 thousand persons, representing **50.8%** of the total



The share of the economically-active population totals **688.8 thousand** persons, representing **65.2%** of the total labor resources, while the economically-inactive population totals to **367.1 thousand** persons.



2 ECONOMIC AND INVESTMENT POTENTIAL

Karakalpakstan's Gross Regional Product (GRP) for 2017 was

8,285.2 billion soums in current prices, **5.7%** higher than 2016 indicators.

By the end of 2017, the GRP per capita was **4,527.7 thousand soums**, representing a

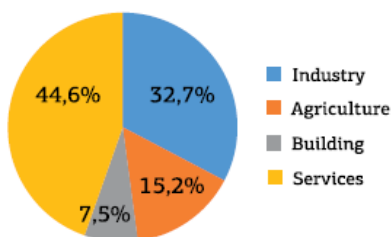
4.2% growth.

Karakalpakstan GDP share accounted for **3.3%** of Uzbekistan's GDP.

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The backbone sectors of Karakalpakstan's economy include agriculture, forestry, and fisheries and fish farming (at 15.2%), construction (at 7.5%), retail, hospitality and catering (at 8%), transportation and storage, IT and communications (at 7.6%), and other service sectors (at 29%). As such, the latter represents the greatest contributions to GRP growth.

GRP Structure in 2017



2.1 MANUFACTURING

In 2017, the output of Karakalpakstan's various industrial sectors contributed 32.7% of the Gross Regional Product. Electricity generation, chemicals and petrochemicals are Karakalpakstan's backbone industries. Furthermore the production of construction materials is growing, whereas the availability of raw materials has provided an impetus for creating new production capacity in the textile and food industry. The GRP growth of 10% and more, between 2010 and 2016, was primarily driven by industrial development. As a result, manufacturing's share in the Karakalpak economy grew from 14.6% in 2010 to 25.7% in 2016.

Most industrial output is generated in Nukus city, and also by the Khodjeyli, Amudarya, Kungrad, Beruniy and Turtkul districts.

Macroeconomic indicators of Karakalpakstan

